

Dated: March 12, 2024

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Regulation 50(1)(e)-Intimation of Amalgamation of Jana Holdings Limited (Transferor Company) with Jana Capital Limited (Transferee Company) under Section 233 of the Companies Act 2013 / under Section 230 of the Companies Act 2013.

Pursuant to Regulation 50(1)(e) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company wishes to inform that a meeting of its Board of Directors is scheduled to take place on Friday, 15th March 2024 to re-consider and, if thought fit, to approve a scheme of amalgamation for merger of Jana Holdings Limited (Transferor Company) with Jana Capital Limited (Transferee Company) as per Section 233 of the Companies Act 2013 ("**Scheme**") or as per Section 230 of the Companies Act 2013 ("**Scheme**"). The Scheme, if approved, will result in a change in the status of issuer of the Non-Convertible Debentures issued by Jana Holdings Limited i.e. from Jana Holdings Limited to Jana Capital Limited.

Kindly take the above information on record.

For Jana Capital Limited

Vidya Sridharan
Company Secretary and
Compliance Officer (Mem. No. 44354)