

Dated: February 10, 2024

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

Sub: Submission of utilization of issue proceeds of non-convertible securities pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This is to inform you that with reference to the above-mentioned subject pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. we are herewith submitting the utilization of issue proceeds of non-convertible securities details for the Quarter ended **December 31, 2023**.

Kindly take the same on your records.

Thanks and Regards,
For **Jana Capital Limited**

Vidya Sridharan
Company Secretary and Compliance Officer
ICSI Mem. No. A44354

Annex - IV-A

A. Statement of utilization of issue proceeds for the Period April 2023 to Dec 2023.

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Jana Capital Limited	INE028U08032	Private placement	Non Convertible Debentures	26-05-2023	Rs.588 Crores	Rs.588 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08032	Private placement	Non Convertible Debentures	31-05-2023	Rs.199 Crores	Rs.199 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08040	Private placement	Non Convertible Debentures	30-11-2023	Rs.546 Crores	Rs.546 Crores	No	N.A	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Jana Capital Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	26 th May 2023 and 31 st May 2023 and 30 th Nov 2023
Amount raised	Rs.1333 Crores
Report filed for quarter ended	31 st Dec 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	Nil	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Jana Capital Limited



Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Date: 10-Feb-2024
Place: Bengaluru