

Dated: August 12, 2023

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

Sub: Outcome of the Board Meeting pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This is to inform you that with reference to the above-mentioned subject, the Audit Committee had recommended, and the Board of Directors considered and approved the Unaudited Quarterly Standalone Financial Results for the quarter ended **June 30, 2023**, at its meeting held on **August 12, 2023**, pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The duly approved unaudited Financial Results along with the limited review is attached herewith.

Further, pursuant to provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other applicable provisions, read with Circulars made thereunder, we are herewith submitting the information as per Annexure A and B containing the required ratios and credit rating details along with the Asset cover and statement of utilisation of issue proceeds for the Quarter ended **June 30, 2023**.

Apart from the above the Board of Directors of the Company also considered and approved the modification of Debentures trust deeds (DTDs) namely B1, B2, C1 and C2.

Kindly take the same on your records.

Thanks and Regards,
For **Jana Capital Limited**

Vidya Sridharan
Company Secretary and Compliance Officer
ICSI Mem. No. A44354



INDEPENDENT AUDITOR'S REVIEW REPORT

To,
The Board of Directors,
Jana Capital Limited.

Introduction:

1. We have reviewed the accompanying statement of unaudited financial results of **Jana Capital Limited** ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with SEBI circular no. SEBI/HO/DDHS/CIR/2021/0000000637 dated October 05, 2021 and the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

Scope of Review:

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Basis of Qualified Conclusion:

3. Referring to the note No. 4 of the statement, the Company is a Non-Banking Financial Institution - Non-Deposit taking - Systemically Important Core Investment Company. As on June 30, 2023, the Company has not maintained:
 - a. The adjusted net worth is 21.06% of its aggregate risk weighted assets which is less than the limit specified as per Section II of Master Direction DoR (NBFC). PD.003/03.10.119/2016-17 ("The Directions") dated August 25, 2016 and
 - b. The outside liabilities of the Company as on June 30, 2023 is 3.76 times of its adjusted Net worth which is more than the limit specified in the Directions.

Accordingly, we are unable to comment on the impact of adjustment if any and Consequential impact on the Statement.

Qualified Conclusion:

4. Based on our review as conducted above, except for the possible effects of the matter described in previous section, nothing has come to our attention that cause us to believe that the statement which is prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is required to be disclosed, or that it contains any material misstatement.

For K.S. Rao & Co.,
Chartered Accountants
ICAI Firm Registration No: 003109S

Place: Bengaluru
Date: August 12, 2023

Hitesh Kumar P
Partner
Membership No.: 233734
UDIN: 23233734BGRCPO9226

JANA CAPITAL LIMITED
CIN: U67100KA2015PLC079488
Registered office: 2nd Floor, No 80, 5th cross, 4th main, Maruthi Extension, Bangalore 560021
STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH JUNE 2023
REGULATION 52(1) AND (2) OF THE LISTING REGULATIONS

(₹ in INR '000s)

Sl.No.	Particulars	3 months ended	3 months ended	3 months ended	For the year ended
		30-June-2023	31-March-2023	30-June-2022	31-March-2023
		Unaudited	Unaudited	Unaudited	Audited
1	Interest earned (a)+(b)	-	-	-	-
	a) Income on investments	-	-	-	-
	b) Others	-	-	-	-
2	Income from sale of Securities	68,97,697.63	-	-	-
3	Other Income	55,031.78	5.44	-	43.36
4	Total Income (1+2)	69,52,729.41	5.44	-	43.36
5	Interest Expenses	4,15,333.89	1,25,800.28	84,682.03	4,50,124.64
6	Operating Expenses (i)+(ii)+(iii)	8,10,698.67	6,44,075.46	8,08,777.50	31,20,212.27
	i) Employees cost	1,603.62	864.88	750.38	3,152.35
	ii) Impairment on financial instruments	7,85,042.04	6,42,251.65	8,06,677.12	31,11,441.75
	iii) Other operating expenses	24,053.01	958.93	1,350.00	5,618.17
7	Total Expenditure ((4+5)	12,26,032.56	7,69,875.74	8,93,459.53	35,70,336.91
8	Profit / (Loss)before exceptional items (4-7)	57,26,696.85	(7,69,870.30)	(8,93,459.53)	(35,70,293.56)
9	Exceptional Items	-	-	-	-
10	Profit (+)/ Loss (-) before tax (7-8)	57,26,696.85	(7,69,870.30)	(8,93,459.53)	(35,70,293.56)
11	Tax expense	-	-	-	-
12	Net Profit(+)/ Loss(-) after tax (9-10)	57,26,696.85	(7,69,870.30)	(8,93,459.53)	(35,70,293.56)
13	Other comprehensive income (OCI)	-	-	-	-
14	Total comprehensive Income (+)/Loss(-) for the year (11+12)	57,26,696.85	(7,69,870.30)	(8,93,459.53)	(35,70,293.56)
15	Paid-up equity share capital (Rs.10 being the Face Value per share)	27,041.81	27,041.81	27,041.81	27,041.81
16	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting period)	23,13,160.94	(34,13,535.92)	(7,36,701.90)	(34,13,535.92)
17	Earnings Per Share (EPS) (Not Annualized)				
	- Basic (in Rupees)	2,117.72	(284.70)	(330.40)	(1,320.29)
	- Diluted (in Rupees)	2,117.72	(284.70)	(330.40)	(1,320.29)
	Face value per share (in Rupees)	10.00	10.00	10.00	10.00
17	NPA Ratios				
(a)	Gross/Net NPA	-	-	-	-
(b)	% of Gross/Net NPA	-	-	-	-
(c)	Return on Assets	-	-	-	-

For Jana Capital Limited

Muthuchamy 

Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Place : Bengaluru
Date : 12-Aug-2023

JANA CAPITAL LIMITED

CIN: U67100KA2015PLC079488

Registered office: 2nd Floor, No 80, 5th cross, 4th main, Maruthi Extension, Bangalore 560021

**STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH JUNE 2023
REGULATION 52(1) AND (2) OF THE LISTING REGULATIONS**

(₹ in INR '000s)

Notes:

- 1 The Company is a Non-Banking Financial Institution - Non-Deposit taking - Systemically Important Core Investment Company ("NBFC-CIC-ND-SI") under section 45-IA of the Reserve Bank of India Act, 1934 registered on March 24, 2017.
- 2 The financial results for the period ended June 30, 2023 have been reviewed by the Audit Committee and recommended for adoption to the Board of Directors. The Board of Directors of the Company have considered and approved the same in its meeting held on August 12, 2023 .
- 3 The financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind As') notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 4 The Company is a Core Investment Company CIC and its entire investment is in Jana Holdings Limited (JHL) and has no operation of its own. In accordance with Section 45-IA of the RBI Act 1934, and Master Direction DoR (NBFC).PD.003/03.10.119/2016-17 dated August 25, 2016, the Company is required to adhere to the prescribed Capital Requirements according to which the Adjusted Net Worth of a CIC shall at no point of time be less than 30% of its aggregate risk weighted assets on balance sheet and risk adjusted value of off balance sheet items. The Company for the period ended June 30, 2023 has breached the prescribed minimum requirement which is at 21.06% as at June 30, 2023. The Core Investment Companies (Reserve Bank) Directions, 2016, further stipulate that the outside liabilities of a CIC-ND-SI shall at no point in time exceed 2.5 times its Adjusted Net Worth as on date of the last audited balance as at the end of the financial year. During the period ended June 30, 2023 the ratio stands at 3.76 times thereby exceeding prescribed limits.
- 5 The Statutory auditors have performed the limited review for the period ended June 30, 2023 and the results are published in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").
- 6 The Board in its meeting held on October 21, 2019, and November 12, 2019, approved Fast-track method for merging Jana Holdings Limited (JHL), being the wholly owned Non-Operating Financial Holding Company (NOFHC), with its Holding as well as Core Investment Company, Jana Capital Limited after receiving the in-principle approval from the RBI on 10th August 2020. As per the existing guidelines, the requirement of having a NOFHC has been dispensed with by the RBI for setting up Small Finance Banks and Universal Banks. Further, such a merger of the wholly owned subsidiary with the Holding Company will simplify the compliances to be reported to various Regulatory Authorities, besides resulting in lower operating costs. Subsequent to the receipt of the in-principle approval from the RBI, the Board of Directors of the transferor and the Transferee Companies met on 24th August 2020, approved the Scheme of Amalgamation of Jana Holdings Limited (Wholly Owned subsidiary) with Jana Capital Limited (Holding Company). The transferee Company submitted necessary application to the Regional Director, South-East Region, Ministry of Corporate Affairs, Hyderabad, on 6th November 2020 for obtaining approval of Amalgamation under Section 233 of the Companies Act, 2013. Regional Director, Ministry of Company Affairs, Hyderabad vide letter dated 26th March 2021 rejected the application filed on 6th November 2020 for the merger of JHL with JCL, since JHL had obtained consent from the creditors to the extent of 82.78% in value as against the minimum threshold of consent from 90% of the creditors in value as required under Section 233 of the Companies Act, 2013 and, as such, the provisions of Section 233(1)(d) could not be fully complied with. The Board of Directors considered the aforesaid rejection order and resolved to file the fresh merger application subject to the approval of the Scheme by the Board of Directors, Shareholders, Creditors, and such other authorities as may be required. In the meanwhile, the Board of directors of both Jana Holdings Limited and Jana Capital Limited on November 14, 2022 have once again approved the scheme of amalgamation and resolved to apply afresh for the merger of the company with Jana Capital Limited, the Holding Company. In line with the decision of the Board of Directors, the company has taken steps to obtain affidavits in the prescribed Formats from the creditors and shareholders for the merger.

However, the Company, in the meanwhile, has received a request from Jana Small Finance Bank Limited (JSFB) regarding the merger and, due to certain commercial considerations, the Company has decided to put the merger on hold till the listing process of the Jana Small Finance Bank is completed. The said decision regarding the merger will be reviewed after the listing of Jana Small Finance Bank. The Board of Directors also took note of the same and passed the resolution to this effect on 28th June 2023.
- 7 The Company is Core Investment Company and has classified this as its business segment and accordingly there are no separate reportable segments in accordance with Ind AS 108 "Operating Segment".
- 8 Reserves include Statutory Reserve as per Section 45-IC of Reserve Bank of India Act 1934, balance in securities premium and retained earnings.

JANA CAPITAL LIMITED

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STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30TH JUNE 2023
REGULATION 52(1) AND (2) OF THE LISTING REGULATIONS

(₹ in INR '000s)

Notes:

- 9 As per Small Finance Bank Licensing Guidelines issued by the RBI, the equity shares of the Bank are required to be listed on a stock exchange in India within three years from the date of commencement of banking business i.e., March 27, 2018. The Bank has filed Draft Red Herring Prospectus (DRHP) with Securities Exchange Board of India (SEBI) on March 31, 2021 and received SEBI's approval to raise funds through IPO dated July 9, 2021. The said DRHP expired on July 8, 2022. Further to the same, the Bank has re-filed the DRHP with SEBI on the 30th July 2023 and is awaiting the approval of the same in order to conclude the listing process.
- 10 Note on NCD transaction in May 2023:
NCDs Series A to G issued by Jana Holdings Limited in FY 2017-18 for a total face value of Rs.503 Crores were subscribed by TPG Asia VI India Markets Pte Ltd and GIC Pte Ltd. The company purchased these NCDs in the open market (Whole Sale Debt Market) on 25th May 2023 at the face value. The NCDs were redeemed by Jana Holdings Limited on 25th May 2023 & 26th May 2023 for the total value of Rs. 1192.77 Crores. In this transaction, the company made a profit of Rs. 689.77 Crores.
- 11 Previous period/year figures have been regrouped / reclassified, wherever necessary to conform to the current period presentation.

For Jana Capital Limited



Rajamani Muthuchamy

Managing Director and CEO

DIN: 08080999

Place : Bengaluru

Date : 12-Aug-2023

JANA CAPITAL LIMITED

Registered office: 2nd Floor, No 80, 5th cross, 4th main, Maruthi Extension, Bangalore 560021

CIN: U67100KA2015PLC079488

Standalone Statement of Assets and Liabilities of the Company as at June 30, 2023
Regulation 52(2)(f) of the Listing Regulations

(Amounts are in INR thousands)

Sl.No	Particulars	As at	As at
		30-Jun-23	31-March-2023
		Unaudited	Audited
	ASSETS		
(1)	Financial Assets		
(a)	Cash and cash equivalent	17,073.34	1,087.24
(b)	Bank Balance other than (a) above	7.44	7.44
(c)	Investments	30,76,318.68	-
(d)	Other financial assets	80,01,876.94	378.64
(2)	Non- Financial Assets		
(b)	Current Tax Assets	33,912.42	-
(b)	Other Non Financial Assets	142.56	227.35
	Total Assets	1,11,29,331.38	1,700.67
	LIABILITIES AND EQUITY		
	LIABILITIES		
(1)	Financial Liabilities		
(a)	Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(b)	Debt securities	87,84,713.66	33,87,613.90
(c)	Other financial liabilities	582.49	510.00
(2)	Non-Financial Liabilities		
(a)	Other non-financial liabilities	3,832.48	70.88
(3)	EQUITY		
(a)	Equity share capital	27,041.81	27,041.81
(b)	Other equity	23,13,160.94	(34,13,535.92)
	Total Liabilities and Equity	1,11,29,331.38	1,700.67

For Jana Capital Limited




Rajamani Muthuchamy
Managing Director and CEO

DIN: 08080999

Place : Bengaluru
Date : 12-Aug-2023

JANA CAPITAL LIMITED
CIN: U67100KA2015PLC079488
2nd Floor, No. 80, 5th Cross, 4th Main, Maruthi Extension Bangalore 560021
(All amounts are rupees in thousands, unless otherwise stated)
Statement of Standalone Cash Flows for the period ended 30 June 2023

(Rs. In thousands)

Particulars	Period ended 30-June-2023	Year ended 31-March-2023
Cash flow from operating activities		
Profit / (Loss) for the year	57,26,696.86	(35,70,293.56)
Adjustments for:		
Impairment loss on financial instruments (net of reversals)	7,85,042.04	31,11,441.75
Finance cost	4,15,333.89	4,50,124.63
Interest Income from Fixed Deposits	-	(42.64)
Interest income on loan advanced	(55,031.78)	-
Interest Income on IT Refund	-	(0.72)
Operating Loss before working capital changes and adjustments	68,72,041.01	(8,770.54)
Changes in working capital		
(Decrease) / Increase in payables	-	-
(Decrease) / Increase in other financial liabilities	72.49	(8,994.80)
(Decrease) / Increase in other non-financial liabilities	(1,98,154.75)	(29.91)
Decrease/ (increase) in other bank balances	-	-
Decrease/ (increase) in other financial assets	(787.00)	(202.00)
Decrease/ (increase) in other Non financial assets	84.79	18.99
Cash used in operations before adjustments	66,73,256.54	(17,978.26)
Taxes paid	(33,912.42)	12.01
Interest Income on IT Refund	-	0.72
Net cash flows from (used in) operating activities (A)	66,39,344.12	(17,965.52)
Cash flow from Investing activities		
Investment in subsidiary	(38,61,360.73)	(7,49,998.79)
Net cash flow from / (used in) investing activities (B)	(38,61,360.73)	(7,49,998.79)
Cash flow from Financing activities		
Interest on Loan paid	-	(236.55)
Interest on short term borrowings	(13,734.25)	-
Loan processing fees paid	(89,794.00)	-
Interest Income on Loan advanced	55,031.78	-
Loans to Wholly owned subsidiary (Net Inflow)	(79,51,182.69)	-
Fixed Deposits placed with bank	-	(6,000.00)
Fixed Deposits redeemed with bank	-	6,000.00
Net Proceeds from Debt securities issued	78,70,000.00	7,69,118.90
Redemption of NCD's due	(26,32,318.13)	-
Interest Received from Fixed Deposits	-	42.64
Net cash flow from financing activities (C)	(27,61,997.29)	7,68,924.99
Net increase in cash and cash equivalents (A+B+C)	15,986.10	960.68
Cash and cash equivalents at the beginning of the year	1,087.24	126.56
Cash and cash equivalents at the end of the year	17,073.34	1,087.24
Cash and cash equivalents comprise		
Balances with banks		
On current accounts	17,073.34	1,087.24
Total cash and bank balances at end of the year	17,073.34	1,087.24

For Jana Capital Limited

M. Rajamani

Rajamani Muthuchamy

Managing Director and CEO

DIN: 08080999

Place : Bengaluru
Date : 12-Aug-2023

Annexure-A

Sl. No.	Particulars	For period ended 30-June-2023
1	Debt-Equity ratio;	3.75
2	Debt service coverage ratio;	NA*
3	Interest service coverage ratio;	NA*
4	Outstanding redeemable preference shares (quantity and value);	NA
5	Capital redemption reserve/debenture redemption reserve;	NA
6	Net worth; (in thousands)	23,40,202.75
7	Net profit after tax; (in thousands)	57,26,696.86
8	Earnings per share: (Basic and Diluted)	2,117.72
9	Current ratio	1823.79
10	Long term debt to working capital	1.09
11	Bad debts to Account receivable ratio	NA
12	Current liability ratio	0.00
13	Total debts to total assets;	0.79
14	Debtors turnover	NA
15	Inventory turnover	NA
16	Operating margin (%);	NA
17	Net profit margin (%);	NA
18	Sector specific equivalent ratios, as applicable	
(a)	Capital Requirement	21.06%
(b)	Leverage Ratio	3.75

*Debt service coverage ratio and Interest service coverage ratio are not applicable as the company is a non-operating Core Investment Company.

For Jana Capital Limited

 

Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Place : Bengaluru
Date : 12-Aug-2023

Annexure -B

Details of Credit Rating - Jana Capital Limited

Current Rating Details - 30-June-2023

Sl. No.	ISIN	Name of the Credit Rating Agency	Credit Rating assigned	Outlook (Stable/Positive/Negative/No Outlook)	Rating Action(New/Upgrade/Downgrade/Re-Affirm/Other)	Specify other rating action	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
1	INE028U08024	India Ratings and Research Pvt Ltd	IND B-(Negative)	Stable	Reaffirmed	Nil	June 30, 2022	Verified	June 06, 2023
2	INE028U08032	India Ratings and Research Pvt Ltd	IND B-(Negative)	Stable	Reaffirmed	Nil	May 11, 2023	Verified	June 06, 2023

For Jana Capital Limited




Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Place : Bengaluru
Date : Aug 12, 2023

Certificate for asset cover by issuer of Debt Securities - Jana Capital Limited as on June 30, 2023 as per SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022

Amount are in INR thousands unless specified

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as security	Elimination (amount in negative)	Total (C to H)	Related to only those items covered in this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes / No	Book Value	Book Value				Related to Column F				
Assets														
Property, Plant and Equipment		-	-	No	-	-	-	-	-	-	-	-	-	-
Capital Work-in-Progress		-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets under Development		-	-	No	-	-	-	-	-	-	-	-	-	-
Investments	Investment in Jana Holdings Limited	-	-	No	-	-	30,76,318.68	-	30,76,318.68	-	-	-	-	-
Loans		-	-	No	-	-	80,00,711.30	-	80,00,711.30	-	-	-	-	-
Inventories		-	-	No	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	No	-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-	No	-	-	17,073.34	-	17,073.34	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	-	No	-	-	7.44	-	7.44	-	-	-	-	-
Others		-	-	No	-	-	35,220.63	-	35,220.63	-	-	-	-	-
Total		-	-		-	-	1,11,29,331.38	-	1,11,29,331.38	-	-	-	-	-
Liabilities														
Debt securities to which this certificate pertains		-	-	No	-	-	-	-	-	-	-	-	-	-
Other debt sharing pari-passu charge with above debt		-	-	No	-	-	-	-	-	-	-	-	-	-
Other Debt		-	-	No	-	-	87,84,713.66	-	87,84,713.66	-	-	-	-	-
Subordinated debt		-	-	No	-	-	-	-	-	-	-	-	-	-
Borrowings		-	-	No	-	-	-	-	-	-	-	-	-	-
Bank		-	-	No	-	-	-	-	-	-	-	-	-	-
Debt Securities		-	-	No	-	-	-	-	-	-	-	-	-	-
Others		-	-	No	-	-	-	-	-	-	-	-	-	-
Trade payables		-	-	No	-	-	-	-	-	-	-	-	-	-
Lease Liabilities		-	-	No	-	-	-	-	-	-	-	-	-	-
Provisions		-	-	No	-	-	-	-	-	-	-	-	-	-
Others		-	-	No	-	-	4,414.97	-	4,414.97	-	-	-	-	-
Total		-	-		-	-	87,89,128.63	-	87,89,128.63	-	-	-	-	-
Cover on Book Value		-	-		-	-								
Cover on Market Value		-	-		-	-								

Place : Bengaluru
Date : 12-Aug-2023

For Jana Capital Limited

 Rajamani Muthuchamy
 Managing Director and CEO



Annex - IV-A

A. Statement of utilization of issue proceeds for the Period April 2023 to June-2023.

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Jana Capital Limited	INE028U08032	Private placement	Non Convertible Debentures	26-05-2023	Rs.588 Crores	Rs.588 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08032	Private placement	Non Convertible Debentures	31-05-2023	Rs.199 Crores	Rs.199 Crores	No	N.A	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Jana Capital Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	26 th May 2023 and 31 st May 2023
Amount raised	Rs.787 Crores
Report filed for quarter ended	30 th June 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	Nil	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Jana Capital Limited




Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Date: 12-Aug-2023
Place: Bengaluru