JANA CAPITAL LIMITED

CIN: U67100TZ2015PLC033424

Corp Office: #19/4, Sair Bagh'' Building, 4th Floor, Cunningham Road, Vasanth Nagar, Dr.Ambedkar Veedhi Bengaluru, Karnataka- 560001

Dated: November 5, 2026

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

Sub: Submission of utilization of issue proceeds of non-convertible securities pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This is to inform you that with reference to the above-mentioned subject pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. We are herewith submitting the utilization of issue proceeds of non-convertible securities details for the quarter and half-year ended **September 30, 2026**.

Kindly take the same on your records.

Thanks and Regards,
For **Jana Capital Limited**

RAJAMANI MUTHUCHAMY
Digitally signed by RAJAMANI MUTHUCHAMY
Date: 2026.11.05 19:23:18 +05'30'

Rajamani Muthuchamy
MD and CEO
(DIN: 08080999)

Annex - IV-A

A. Statement of utilization of issue proceeds for the Period April 2026 to Sept 2026.

Name of the Issuer	ISIN	Mode ofFund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Jana Capital Limited	INE028U08032	Private placement	Non Convertible Debentures	25-05-2023	Rs.787Crores	Rs.787 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08040	Private placement	Non Convertible Debentures	30-11-2023	Rs.546 Crores	Rs.546 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08057	Private placement	Non Convertible Debentures	25-03-2025	Rs.65 Crores	Rs.65 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08057	Private placement	Non Convertible Debentures	28-03-2025	Rs.51.47 Crores	Rs.51.47 Crores	No	N.A	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Jana Capital Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	During the year Nil
Amount raised	Rs.1,449.47 Crores (total cumulative)
Report filed for quarter ended	30th Sept 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Nil

Original object	Modifie dobject, ifany	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks,if any
-	-	Nil	-	-	-	-

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Jana Capital Limited

Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Date: 05-Nov-2026
Place: Bengaluru