



# JANA CAPITAL LIMITED

CIN: U67100TZ2015PLC033424

Corp Office: #19/4, Sair Bagh'' Building, 4<sup>th</sup> Floor, Cunningham Road, Vasanth Nagar, Dr.Ambedkar Veedhi Bengaluru,  
Kamataka- 560001

Dated: June 30, 2026

To,  
BSE Limited  
Listing/ Compliance Department  
PJ Towers, Dalal Street,  
Mumbai – 400001

**Sub: Intimation of receipt of in-principle approval for following ISIN & Scrip code for amendment to the term of the Debenture Trust Deed dated May 19, 2023 & November 23, 2023 in respect of Listed Non-Convertible Debentures.**

**Ref: Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

| Scrip Code | ISIN         | No. of NCDs |
|------------|--------------|-------------|
| 974868     | INE028U08032 | 78,700      |
| 975230     | INE028U08040 | 54,600      |

Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that **BSE Limited has accorded its in-principle approval** for the proposed amendment to the term of the Debenture Trust Deed governing the above-mentioned Listed Non-Convertible Debentures. A copy of the approval letter is enclosed herewith.

The Company shall complete the execution of the requisite amendment documents and comply with all applicable statutory and regulatory requirements.

For Jana Capital Limited

**Krishi Jain**  
**Company Secretary and Compliance Officer**  
**Membership No: A57527**

**Enclosed:**  
**In-Principal Approval Letter**

DCS/COMP/BB/33/72/26-27

**The Company Secretary**

**Jana Capital Ltd**

Corp Office: #19/4, Sair Bagh'' Building, 4th Floor,  
Cunningham Road, Vasanth Nagar,  
Dr. Ambedkar Veedhi Bengaluru - 560001  
Dear Sir/Madam,

**Re: In Principle approval for modification in terms of listed, rated, unsecured, redeemable, non-convertible debentures of face value of Rs. 1,00,000 for following ISIN and Scrip codes:**

| Scrip Code | ISIN         | No. of NCDs |
|------------|--------------|-------------|
| 974868     | INE028U08032 | 78700       |
| 975230     | INE028U08040 | 54600       |

We acknowledge the receipt of your application dated June 26, 2026, seeking In-Principle approval for modifying the terms of non-convertible debentures of face value of Rs. 1,00,000 each respectively listed with the Exchange, in terms of Regulation 59(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, the Exchange is pleased to grant In-Principle approval for the modification as per annexure I.

Exchange will give effect to the aforesaid modifications in the terms of the NCDs subject to Company fulfilling the following conditions:

1. Submission of letter/s issued by National Securities Depository Ltd. and/or Central Depositories Services (India) Ltd. confirming the proposed modifications in the structure/terms of the NCDs.
2. Certified true copy of the In-principle approval received from National Stock Exchange (if applicable)
3. Compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on date.
4. Compliance with applicable provisions of the Companies Act, 2013 and other applicable laws
5. Compliance with change in the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time. The Exchange reserves its right to withdraw its In-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by the statutory authorities etc.

This In-principle approval is valid for a period of 3 months from the date of issue of this letter.

Yours faithfully,



**Nitinkumar Pujari**  
Assistant Vice President



**Akshay Arolkar**  
Manager

**Annexure I**  
**PROPOSED AMENDMENTS TO THE DEBENTURE TRUST DEED**

| <b>Sl. No.</b> | <b>Provision</b> | <b>Existing Provision</b>   | <b>Proposed Amendment</b>   |
|----------------|------------------|---|---|
| 1.             | Maturity Date    | <p>“<b>Maturity Date</b>” shall mean 30<sup>th</sup> June, 2026 or such other date on which the final payment of the principal of the relevant Series of Debentures becomes due and payable as herein provided, by declaration of acceleration or otherwise under the terms of this Deed;</p> | <p>The term “Maturity Date” shall be revised to state as follows:</p> <p>“<b>Maturity Date</b>” shall mean 31<sup>st</sup> December, 2026 or such other date on which the final payment of the principal of the relevant Series of Debentures becomes due and payable as herein provided, by declaration of acceleration or otherwise under the terms of this Deed</p> <p>Consequently, all relevant terms relating to maturity and redemption of the debentures shall be suitably revised.</p> |