



# JANA CAPITAL LIMITED

CIN: U67100TZ2015PLC033424

Corp Office: #19/4, Sair Bagh'' Building, 4<sup>th</sup> Floor, Cunningham Road, Vasanth Nagar, Dr.Ambedkar  
Veedhi Bengaluru, Karnataka- 560001

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Dated: May 29, 2026

To  
Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai - 400001.

Dear Sir/Madam

**Sub: Submission of utilization of issue proceeds of non-convertible securities pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.**

This is to inform you that with reference to the above-mentioned subject pursuant to the Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we herewith submit the utilization of issue proceeds of non-convertible securities details as on March 31, 2026.

Kindly take the above information on record.

Thanks and Regards,  
For **Jana Capital Limited**

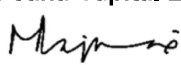

**Krishi Jain**  
**Company Secretary and Compliance Officer**  
**ICSI Mem. No. A57527**

## Annex - IV-A

### A. Statement of utilization of issue proceeds for the Period April 2025 to March 2026.

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Jana Capital Limited	INE028U08032	Private placement	Non Convertible Debentures	25-05-2023	Rs.787 Crores	Rs.787 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08040	Private placement	Non Convertible Debentures	30-11-2023	Rs.546 Crores	Rs.546 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08057	Private placement	Non Convertible Debentures	25-03-2025	Rs.65 Crores	Rs.65 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08057	Private placement	Non Convertible Debentures	28-03-2025	Rs.51.47 Crores	Rs.51.47 Crores	No	N.A	Nil

### B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks														
Name of listed entity	Jana Capital Limited														
Mode of fund raising	Private placement														
Type of instrument	Non-convertible Securities														
Date of raising funds	During the year Nil														
Amount raised	Rs.1,449.47 Crores (total cumulative)														
Report filed for quarter ended	31 <sup>st</sup> March 2026														
Is there a deviation/ variation in use of funds raised?	No														
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A														
If yes, details of the approval so required?	-														
Date of approval	-														
Explanation for the deviation/ variation	-														
Comments of the audit committee after review	-														
Comments of the auditors, if any	-														
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Nil															
<table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds utilized</th> <th>Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td>-</td> <td>-</td> <td>Nil</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> </tbody> </table>	Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any	-	-	Nil	-	-	-	-	
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any									
-	-	Nil	-	-	-	-									
Deviation could mean:															
a. Deviation in the objects or purposes for which the funds have been raised.															
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.															
<b>For Jana Capital Limited</b>   <b>Rajamani Muthuchamy</b> Managing Director and CEO DIN: 08080999  Date: 29-May-2026 Place: Bengaluru															