

Dated: June 21, 2026

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

Sub: Intimation under Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of Jana Capital Limited ("Company"), at its Meeting held on June 20, 2026, inter alia, considered matters relating to the Company's outstanding privately placed, rated, redeemable Non-Convertible Debentures ("NCDs") and approved amendment to the Debenture Trustee Deed(s), details of which are set out below:

ISIN	Series	Amount (in Rs.)	Issue date
INE028U08032	Series C	787 Crores	26-05-2023
INE028U08040	Series D	546 Crores	30-11-2023
INE028U08057	Series E	116.47 Crores	25-03-2025

The brief summary of the proposed amendments are as stated below:

Sr.No.	Particulars	Proposed Change
1.	Investor IRR and Redemption Premium	Deletion of Investor IRR and Redemption Premium provisions and all related references
2.	Trigger Events	On actuals
3.	Events of Default	Certain payment default, covenant breach and inability-to-pay events proposed to be deleted/modified as Events of Default.
4.	Maturity Date	Extension/revision of maturity period as may be agreed with Debenture Holders (up to the agreed period).
5.	Liquidity Events	Indirect Liquidity Event provisions in the DTDs of JCL and associated mandatory redemption



JANA CAPITAL LIMITED

CIN: U67100TZ2015PLC033424

Corp Office: #19/4, Sair Bagh'' Building, 4th Floor, Cunningham Road, Vasanth Nagar, Dr.Ambedkar Veedhi Bengaluru,
Karnataka- 560001

		obligations will be limited to the fund available from the sale proceeds of the stake.
6.	Redemption Mechanism	Debentures to be redeemed from proceeds realized from sale of shares held in Jana Small Finance Bank Limited after deduction of agreed operating expense, stamp duties and all taxes as applicable.
7.	Settlement Framework	Outstanding debentures to have a value equivalent to the realizable value of such shares and to be treated as redeemed upon deposit of sale proceeds into the designated escrow account.
8.	Consequential Amendments	Corresponding amendments to transaction documents, Key Information Documents and related documents.

The aforesaid proposed amendments shall be subject to receipt of all requisite approvals, consents and permissions from the Debenture Holders, Debenture Trustee, Stock Exchange(s) and such other regulatory or statutory authorities as may be applicable.

The Board further authorized any one Director, Chief Financial Officer of the Company and Company Secretary of the Company severally, to finalize, execute and file all documents, obtain requisite approvals and consents, engage advisors and intermediaries, and do all such acts, deeds and things as may be necessary or expedient to give effect to the aforesaid amendments and related transactions.

We request you to kindly take the above information on record.

Thanks and Regards,
For **Jana Capital Limited**

Krishi Jain
Company Secretary and Compliance Officer
ICSI Mem. No. A57527