

Dated: January 3, 2025

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Submission of quarterly corporate governance report for the quarter ended December 31, 2024:

The Company has issued Non-convertible debentures exceeding Rs. 500 crores as on March 31, 2024, hence the Company is a high value debt listed company and therefore the provision of Regulations 17 to 27 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) are applicable to the Company. However, in terms of Regulation 15(2)(a) of Listing Regulations, the net worth and the paid up share capital of the Company does not exceed Rs. 25 crores and Rs. 10 crores respectively as on 31st March 2024, the submission of corporate governance report on quarterly basis is not applicable to the Company for the quarter ended December 31, 2024.

We herewith enclose an exemption Certificate obtained from the Practicing Company secretary in this regard.

Kindly take the above information on record.

For **Jana Capital Limited**

Rajamani Muthuchamy
Managing Director and CEO
(DIN: 08080999)



Nagendra D. Rao, B.Com., LL.B., F.C.S.
Practising Company Secretary

CERTIFICATE

I have verified the Audited Financial Statements for the Financial year ended **31st March, 2024** of **M/s Jana Capital Limited** (hereinafter referred as "the Company"), a company incorporated under the Companies Act, 2013, bearing Corporate Identification number U67100KA2015PLC079488, having its present Registered office at No.19/4, "Sair Bhag" Building, 4th Floor, Cunningham Road, Bangalore, Karnataka, India, 560052.

Based on the above verification, the Paid-up Equity share capital and Net worth of the company as on **31st March, 2024** are as under:

(i) the paid-up equity share capital of the Company is **Rs. 2,70,41,810/-** (Rupees Two Crore Seventy Lakhs Forty-One Thousand Eight Hundred and Ten) only; and

(ii) the net worth of the Company is **Rs. -13,95,74,15,390/-** (Deficit Rupees One Thousand Three Hundred and Ninety-Five Crores Seventy-Four Lakhs Fifteen Thousand Three Hundred and Ninety) only.

In terms of Regulation 15(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "SEBI (LODR) Regulations, 2015"), since the Paid up Equity share capital and Net worth of the Company is not exceeding Rupees Ten Crore and Rupees Twenty Five Crore respectively as on 31st March, 2024, **I hereby certify** that provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V of SEBI (LODR) Regulations, 2015 with respect to corporate governance is **not applicable to the Company**.

Disclaimer: This Certificate is issued at the request of the Company to be given to BSE Limited. This certificate should not be used for any other purpose without my prior written consent.



Nagendra D. Rao

Practicing Company Secretary

Peer Reviewed Unit

Peer Review Certificate No.: 672/2020

UDIN: F005553F000722137

Place: Bangalore
Date: July 11, 2024