

Dated: June 27, 2024

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

Sub: Intimation about cancellation of 6300 NCDs out of the total issue of 85000 listed, rated, redeemable, non-convertible debentures amounting to Rs.850crores.

We wish to inform you that, the Company had obtained the in-principal approval from the BSE for the issue of 85000 listed rated, redeemable, non-convertible NCDs valuing Rs.850 crores. Out of the total issue size as aforesaid 78,700 NCDs amounting to Rs.787 crores was subscribed and the 6300 NCDs amounting to Rs.63crores remained unsubscribed by the debenture holders who were offered the said debentures. Thereafter, the Board of Directors at the meeting held on 10th November 2023 cancelled the unsubscribed portion of NCDs amounting to 63crores pursuant to Section 42(5) of the Companies Act, 2013. We wish to say that since it was unsubscribed portion of NCD which the Board had abandoned/cancelled the same was not intimated to the BSE.

However, we became aware of the fact that the same requires disclosure under Regulation 51(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015 at the time of obtaining Secretarial Audit report/Annual Secretarial Compliance Report from the Secretarial Auditor. As a matter of abundant caution and to address the observation of the Secretarial Auditor, we are now intimating the same with the BSE, though the same has no significance currently as the timeline given for subscribing to the NCDs have already been lapsed. We wish to inform you that the said delayed intimation does not effect the debenture holders in any manner.

Thanks and Regards,
For Jana Capital Limited

Vidya Sridharan
Company Secretary and Compliance Officer
ICSI Mem. No. A44354