

Dated: May 29, 2024

To  
Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai - 400001.

Dear Sir/Madam,

**Sub: Annual Secretarial Compliance Report for the FY 2023-24**

As per the Audited financial statements of the Company for the financial year ended 31<sup>st</sup> March 2024:

- (i) the paid-up equity share capital of the Company is Rs. 2,70,41,810/- (Rupees Two Crore Seventy Lakhs Forty-One Thousand Eight Hundred and Ten) only; and
- (ii) the net worth of the Company is negative.

In terms of Regulation 15(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "SEBI (LODR) Regulations, 2015"), since the Paid up Equity share capital and Net worth of the Company is not exceeding Rupees Ten Crore and Rupees Twenty Five Crore respectively as on 31<sup>st</sup> March, 2023, provisions as specified in Regulations 17, 17 A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V of SEBI (LODR) Regulations, 2015 with respect to Annual Secretarial Compliance Report for the financial year 2023-24 is not applicable to the Company.

**For Jana Capital Limited**

Vidya Sridharan  
Company Secretary and  
Compliance Officer (Mem. No. 44354)