

JANA CAPITAL LIMITED

CIN: U67100KA2015PLC079488

Dated: February 10, 2024

To Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001.

Dear Sir/Madam

Sub: Submission of security cover certificate pursuant to the Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to provisions of Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other applicable provisions, read with Circulars made thereunder, submission of security cover certificate for the **Quarter ended December 31, 2023** is not applicable for the company as the Company has not issued secured debentures.

Kindly take the same on your records.

Thanks and Regards, For **Jana Capital Limited**

Vidya Sridharan Company Secretary and Compliance Officer ICSI Mem. No. A44354