

Dated: January 17, 2024

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Submission of quarterly corporate governance report for the quarter ended December 31, 2023.

The Company has issued debentures exceeding Rs. 500 crores as on December 31, 2023, hence the Company has become high value debt listed company and therefore the provision of Regulations 17 to 27 of the SEBI (LODR) are applicable to the Company. However, in terms of 15(2)(a) of SEBI (LODR) since the net worth and the paid up share capital does not exceed Rs. 10 crores and Rs. 25 crores respectively as on 31st March 2023, the submission of corporate governance report on quarterly basis is not applicable to the Company for the quarter ended December 31, 2023.

We are herewith submitting an exemption Certificate from Practicing Company secretary confirming the above.

Kindly take the above information on record.

For Jana Capital Limited

Vidya Sridharan
Company Secretary and
Compliance Officer (Mem. No. 44354)
Encl: As above



Nagendra D. Rao, B.Com., LL.B., F.C.S.
Practising Company Secretary

CERTIFICATE

I have verified the Audited Financial Statements for the Financial year ended **31st March, 2023** of **M/s Jana Capital Limited** (hereinafter referred as "the Company"), a company incorporated under the Companies Act, 2013, bearing Corporate Identification number U67100KA2015PLC079488, having its present Registered office at 2nd Floor, No. 80, 5th Cross, 4th Main, Maruthi Extension, Bangalore – 560021.

Based on the above verification, the Paid-up Equity share capital and Net worth of the company as on **31st March, 2023** are as under:

- (i) the paid-up equity share capital of the Company is Rs. 2,70,41,810/- (Rupees Two Crore Seventy Lakhs Forty-One Thousand Eight Hundred and Ten) only; and
- (ii) the net worth of the Company is Rs. -3,38,64,94,110/- (Deficit Rupees Three Hundred and Thirty-Eight Crores Sixty-Four Lakhs Ninety-Four Thousand One Hundred and Ten) only.

In terms of Regulation 15(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "SEBI (LODR) Regulations, 2015"), since the Paid up Equity share capital and Net worth of the Company is not exceeding Rupees Ten Crore and Rupees Twenty Five Crore respectively as on 31st March, 2023, **I hereby certify** that provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V of SEBI (LODR) Regulations, 2015 with respect to corporate governance **is not applicable to the Company.**

Disclaimer: This Certificate is issued at the request of the Company to be given to BSE Limited. This certificate should not be used for any other purpose without my prior written consent.



Nagendra D. Rao

Practicing Company Secretary

Peer Reviewed Unit

Peer Review Certificate No.: 672/2020

UDIN: F005553E000599498

Place: Bangalore

Date: July 13, 2023