

JANA CAPITAL LIMITED

CIN: U67100KA2015PLC079488

Dated: April 17, 2023

To

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001.

Dear Sir/Madam

Sub: Disclosure under SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

With reference to the above subject this is to inform you that pursuant to SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, issued by SEBI on 'Fund raising by issuance of Debt Securities by Large Entities', we hereby confirm that the company does not fall under the category of 'Large Corporate' as per the frame work provided under Clause 2.2 of the said circular, therefore the requirement of initial disclosure as required under Clause 4 of the above mentioned Circular are not applicable to the Company.

Request you to kindly take note of the above position.

Thanks and Regards, For Jana Capital Limited

Vidya Sridharan Company Secretary and Compliance Officer ICSI Mem. No. A44354