

Dated: February 7, 2023

To
Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: Submission of Unaudited quarterly Standalone Financial Results for the period ended December 31, 2022, pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 [SEBI (LODR)].

This is to inform you that with reference to the above-mentioned subject the Audit Committee and the Board of Directors at their Meeting held on **February 7, 2023**, examined and approved the Unaudited Standalone Financial Results along with the Limited Review Report for the quarter ended **December, 2022**, pursuant to the Regulation 52 of the SEBI (LODR).

The duly approved Unaudited Financial Results along with the Limited Review Report from the statutory Auditors for the said period are attached herewith.

Further, pursuant to provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other applicable provisions, read with Circulars made thereunder, we are herewith submitting the information of relevant ratios, credit rating, Asset cover details and Statement of utilization of funds for the quarter ended **December 2022**.

Kindly take the same on your records.

For Jana Capital Limited

Vidya Sridharan
Company Secretary and
Compliance Officer (Mem. No. 44354)
Encl: As above



INDEPENDENT AUDITOR'S REVIEW REPORT

To The Board of Directors of Jana Capital Limited

Introduction:

1. We have reviewed the accompanying statement of unaudited financial results of **Jana Capital Limited** ('the Company') for the quarter and nine months ended December 31, 2022 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with SEBI circular no. SEBI/HO/DDHS/CIR/2021/0000000637 dated October 05, 2021 and the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

Scope of Review:

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Basis of Qualified Conclusion:

3. Referring to the note No. 4 of the statement, the Company is a Non-Banking Financial Institution - Non-Deposit taking - Systemically Important Core Investment Company. As on December 31, 2022, the Company has negative net worth of Rs. 26,16,777.11 thousands. Accordingly, the Company has not maintained:
- a. The adjusted net worth to its aggregate risk weighted assets specified as per Section II of Master Direction DoR (NBFC). PD.003/03.10.119/2016-17 ("The Directions") dated August 25, 2016, and
 - b. The outside liabilities of the Company to its adjusted Net worth as specified in the Directions.

Accordingly, we are unable to comment on the impact of adjustment if any and Consequential impact on the Statement.

Qualified Conclusion:

4. Based on our review as conducted above, except for the possible effects of the matter described in previous section, nothing has come to our attention that cause us to believe that the statement which is prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is required to be disclosed, or that it contains any material misstatement.

For K.S. Rao & Co.,

Chartered Accountants

ICAI Firm Registration No: 003109S

**HITESH
KUMAR P
JAIN**



Hitesh Kumar P

Partner

Membership No.: 233734

UDIN: 23233734BGRCLC6199

Place: Bengaluru

Date: February 07, 2023

JANA CAPITAL LIMITED
CIN: U67100KA2015PLC079488
Registered office: 2nd Floor, No 80, 5th cross, 4th main, Maruthi Extension, Bangalore 560021
UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2022
REGULATION 52(1) AND (2) OF THE LISTING REGULATIONS

(₹ in INR '000s)

Sl. No.	Particulars	3 months ended 31-December-2022	3 months ended 30-September-2022	3 months ended 31-December-2021	Year to date for period ended 31-December-2022	Year to date for period ended 31-December-2021	Previous year ended 31-March-2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Interest earned (a)+(b)	-	-	-	-	-	-
	a) Income on investments	-	-	-	-	-	-
	b) Others	-	-	-	-	-	-
2	Other Income	28.84	9.08	-	37.92	-	-
3	Total Income (1+2)	28.84	9.08	-	37.92	-	-
4	Interest Expenses	1,23,768.65	1,15,873.66	79,223.57	3,24,324.35	2,27,951.02	3,08,556.76
5	Operating Expenses (i)+(ii)+(iii)	8,39,954.69	8,27,557.93	7,11,295.08	24,76,290.13	20,25,742.42	24,39,928.98
	i) Employees cost	774.21	762.88	586.83	2,287.47	1,762.99	2,908.49
	ii) Impairment on financial instruments	8,37,565.22	8,24,947.77	7,09,108.03	24,69,190.11	20,21,525.49	24,33,322.80
	iii) Other operating expenses	1,615.26	1,847.28	1,600.22	4,812.55	2,453.94	3,697.69
6	Total Expenditure ((4)+5)	9,63,723.34	9,43,431.59	7,90,518.65	28,00,614.48	22,53,693.44	27,48,485.74
7	Profit / (Loss) before exceptional items (3-6)	(9,63,694.50)	(9,43,422.51)	(7,90,518.65)	(28,00,576.56)	(22,53,693.44)	(27,48,485.74)
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) before tax (7-8)	(9,63,694.50)	(9,43,422.51)	(7,90,518.65)	(28,00,576.56)	(22,53,693.44)	(27,48,485.74)
10	Tax expense	-	-	-	-	-	-
11	Net Profit(+)/ Loss(-) after tax (9-10)	(9,63,694.50)	(9,43,422.51)	(7,90,518.65)	(28,00,576.56)	(22,53,693.44)	(27,48,485.74)
12	Other comprehensive income (OCI)	-	-	-	-	-	-
13	Total comprehensive Income (+)/Loss(-) for the year (11+12)	(9,63,694.50)	(9,43,422.51)	(7,90,518.65)	(28,00,576.56)	(22,53,693.44)	(27,48,485.74)
14	Paid-up equity share capital (Rs.10 being the Face Value per share)	27,041.81	27,041.81	27,041.81	27,041.81	27,041.81	27,041.81
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting period)	(26,43,818.92)	(16,80,124.42)	6,51,549.93	(26,43,818.92)	6,51,549.93	1,56,757.63
16	Earnings Per Share (EPS)						
	- Basic (in Rupees)	(356.37)	(348.88)	(292.33)	(1,035.65)	(833.41)	(1,016.38)
	- Diluted (in Rupees)	(356.37)	(348.88)	(292.33)	(1,035.65)	(833.41)	(1,016.38)
	Face value per share (in Rupees)	10.00	10.00	10.00	10.00	10.00	10.00
17	NPA Ratios						
(a)	Gross/Net NPA	-	-	-	-	-	-
(b)	% of Gross/Net NPA	-	-	-	-	-	-
(c)	Return on Assets	-	-	-	-	-	-

For Jana Capital Limited

M. Rajamani



Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Place : Bengaluru
Date : 07-Feb-2023

JANA CAPITAL LIMITED
CIN: U67100KA2015PLC079488

Registered office: 2nd Floor, No 80, 5th cross, 4th main, Maruthi Extension, Bangalore 560021

UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2022
REGULATION 52(1) AND (2) OF THE LISTING REGULATIONS

(₹ in INR '000s)

Notes:

- 1 The Company is a Non-Banking Financial Institution - Non-Deposit taking - Systemically Important Core Investment Company ("NBFC-CIC-ND-SI") under section 45-IA of the Reserve Bank of India Act, 1934 registered on March 24, 2017.
- 2 The financial results for the Quarter ended December 31, 2022 have been reviewed by the Audit Committee and recommended for adoption to the Board of Directors. The Board of Directors of the Company have considered and approved the same in its meeting held on 07-Feb-2023.
- 3 The financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind As') notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 4 The Company is a Core Investment Company CIC and its entire investment is in Jana Holdings Limited (JHL) and has no operation of its own. In accordance with Section 45-IA of the RBI Act 1934, and Master Direction DoR (NBFC).PD.003/03.10.119/2016-17 dated August 25, 2016, the Company is required to adhere to the prescribed Capital Requirements according to which the Adjusted Net Worth of a CIC shall at no point of time be less than 30% of its aggregate risk weighted assets on balance sheet and risk adjusted value of off balance sheet items. The Company for the period ended December 31, 2022 has breached the prescribed minimum requirement which is at negative 407% as at December 31, 2022.
The Core Investment Companies (Reserve Bank) Directions, 2016, further stipulate that the outside liabilities of a CIC-ND-SI shall at no point in time exceed 2.5 times its Adjusted Net Worth as on date of the last audited balance as at the end of the financial year. During the period ended December 31, 2022 the ratio stands at negative 1.25 times thereby exceeding prescribed limits.
- 5 The Statutory auditors have performed the limited review for the quarter ended December 31, 2022 and the results are published in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").
- 6 The Board in its meeting held on October 21, 2019, and November 12, 2019, approved Fast-track method for merging Jana Holdings Limited (JHL), being the wholly owned Non-Operating Financial Holding Company (NOFHC), with its Holding as well as Core Investment Company, Jana Capital Limited after receiving the in-principle approval from the RBI on 10th August 2020. As per the existing guidelines, the requirement of having a NOFHC has been dispensed with by the RBI for setting up Small Finance Banks and Universal Banks.
Further, such a merger of the wholly owned subsidiary with the Holding Company will simplify the compliances to be reported to various Regulatory Authorities, besides resulting in lower operating costs. Subsequent to the receipt of the in-principle approval from the RBI, the Board of Directors of the transferor and the Transferee Companies met on 24th August 2020, approved the Scheme of Amalgamation of Jana Holdings Limited (Wholly Owned subsidiary) with Jana Capital Limited (Holding Company).
The transferee Company submitted necessary application to the Regional Director, South-East Region, Ministry of Corporate Affairs, Hyderabad, on 6th November 2020 for obtaining approval of Amalgamation under Section 233 of the Companies Act, 2013. Regional Director, Ministry of Company Affairs, Hyderabad vide letter dated 26th March 2021 rejected the application filed on 6th November 2020 for the merger of JHL with JCL, since JHL had obtained consent from the creditors to the extent of 82.78% in value as against the minimum threshold of consent from 90% of the creditors in value as required under Section 233 of the Companies Act, 2013 and, as such, the provisions of Section 233(1)(d) could not be fully complied with. The Board of Directors considered the aforesaid rejection order and resolved to file the fresh merger application subject to the approval of the Scheme by the Board of Directors, Shareholders, Creditors, and such other authorities as may be required.

JANA CAPITAL LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2022

REGULATION 52(1) AND (2) OF THE LISTING REGULATIONS

(₹ in INR '000s)

Notes:

- 7 In the meanwhile, the Board of directors of both Jana Holdings Limited and Jana Capital Limited on November 14, 2022 have once again approved the scheme of amalgamation and resolved to apply afresh for the merger of the company with Jana Capital Limited, the Holding Company. In line with the decision of the Board of Directors, the company has obtained affidavits in the prescribed Formats from some of the creditors and shareholders for the merger. It is noted here that for want of the consent of one creditor constituting about 17.22% of the total creditors in value, due to which the earlier application was rejected, has presently provided their consent for the merger as the company has met their demand for providing the same. The Company is working with the other creditors and shareholders for their consents. Upon the receipt of the same, the Company will file the application with NCLT for merger and take follow up actions for timely completion of the merger process.
- 8 The Company is Core Investment Company and has classified this as its business segment and accordingly there are no separate reportable segments in accordance with Ind AS 108 "Operating Segment".
- 9 Reserves include Statutory Reserve as per Section 45-IC of Reserve Bank of India Act 1934, balance in securities premium and retained earnings.
- 10 As per Small Finance Bank Licensing Guidelines issued by the RBI, the equity shares of the Bank are required to be listed on a stock exchange in India within three years from the date of commencement of banking business i.e., March 27, 2021. The Bank has filed Draft Red Herring Prospectus (DRHP) with Securities Exchange Board of India (SEBI) on March 31, 2021 and received SEBI's approval to raise funds through IPO dated July 9, 2021. The said DRHP expired on July 8, 2022; the Bank is expected to initiate the process of refiling the DRHP with SEBI in due course.
- 11 Previous period/year figures have been regrouped / reclassified, wherever necessary to conform to the current period presentation.

For Jana Capital Limited

Muthuchamy



Rajamani Muthuchamy

Managing Director and CEO

DIN: 08080999

Place : Bengaluru

Date : 07-Feb-2023

JANA CAPITAL LIMITED

Registered office: 2nd Floor, No 80, 5th cross, 4th main, Maruthi Extension, Bangalore 560021

CIN: U67100KA2015PLC079488

Statement of Assets and Liabilities of the Company as at December 31, 2022
Regulation 52(2)(f) of the Listing Regulations

(Amounts are in INR thousands)

Sl.No	Particulars	As at	As at
		31-December-2022	31-March-2022
		Unaudited	Audited
	ASSETS		
(1)	Financial Assets		
(a)	Cash and cash equivalent	2,407.30	126.56
(b)	Bank Balance other than (a) above	7.44	7.44
(c)	Investments	6,42,251.65	23,61,442.97
(d)	Other financial assets	378.64	176.64
(2)	Non- Financial Assets		
(b)	Current Tax Assets	-	12.01
(b)	Other Non Financial Assets	311.21	246.35
	Total Assets	6,45,356.24	23,62,011.97
	LIABILITIES AND EQUITY		
	LIABILITIES		
(1)	Financial Liabilities		
(a)	Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(b)	Debt securities	32,61,813.60	21,68,606.95
(c)	Other financial liabilities	192.50	9,504.80
(2)	Non-Financial Liabilities		
(a)	Other non-financial liabilities	127.25	100.78
(3)	EQUITY		
(a)	Equity share capital	27,041.81	27,041.81
(b)	Other equity	(26,43,818.92)	1,56,757.63
	Total Liabilities and Equity	6,45,356.24	23,62,011.97

For JANA CAPITAL LIMITED

Rajamani



Rajamani Muthuchamy
Managing Director and CEO
DIN:08080999

Place: Bengaluru
Date: 07-Feb-2023

JANA CAPITAL LIMITED
CIN: U67100KA2015PLC079488

2nd Floor, No. 80, 5th Cross, 4th Main, Maruthi Extension Bangalore 560021

(All amounts are rupees in thousands, unless otherwise stated)

Statement of Cash flows for the period ended 31st December 2022 as per regulation 52(2)(f) of the Listing Regulations

(Rs. In thousands)		
Particulars	Period ended 31-December-2022	Year ended 31-March-2022
Cash flow from operating activities		
Profit / (Loss) for the year	(28,00,576.56)	(27,48,485.74)
Adjustments for:		
Impairment loss on financial instruments (net of reversals)	24,69,190.11	24,33,322.80
Finance cost	3,24,324.35	3,08,556.76
Interest Income from Fixed Deposits	(37.20)	
Interest Income on IT Refund	(0.72)	
Operating Loss before working capital changes and adjustments	(7,100.03)	(6,606.18)
Changes in working capital		
(Decrease) / Increase in payables	-	(1,854.84)
(Decrease) / Increase in other financial liabilities	(9,312.30)	8,971.05
(Decrease) / Increase in other non-financial liabilities	26.47	(549.10)
Decrease/ (increase) in other bank balances	-	-
Decrease/ (increase) in other financial assets	(202.00)	32.39
Decrease/ (increase) in Current Tax assets	12.01	
Decrease/ (increase) in other Non financial assets	(64.87)	27.61
Cash used in operations before adjustments	(16,640.73)	20.93
Taxes paid	-	-
Interest Income on IT Refund	0.72	-
Net cash flows from (used in) operating activities (A)	(16,640.00)	20.93
Cash flow from Investing activities		
Investment in subsidiary	(7,49,998.79)	-
Net cash flow from / (used in) investing activities (B)	(7,49,998.79)	-
Cash flow from Financing activities		
Interest on Loan paid	(236.55)	(232.04)
Fixed Deposits placed with bank	(5,000.00)	
Fixed Deposits redeemed with bank	5,000.00	
Net Proceeds from Debt securities issued	7,69,118.88	-
Interest Received from Fixed Deposits	37.20	
Net cash flow from financing activities (C)	7,68,919.53	(232.04)
Net increase in cash and cash equivalents (A+B+C)	2,280.74	(211.11)
Cash and cash equivalents at the beginning of the year	126.56	337.67
Cash and cash equivalents at the end of the year	2,407.30	126.56
Cash and cash equivalents comprise		
Balances with banks		
On current accounts	2,407.30	126.56
Total cash and bank balances at end of the year	2,407.30	126.56
Reconciliation of liabilities from financing activities		
	Period ended 31-December-2022	Year ended 31-March-2022
Opening Balances	21,68,606.95	18,60,282.23
Borrowings received	7,69,118.85	0.00
Borrowings re-paid	0.00	0.00
Interest accrued	3,24,324.35	3,08,556.76
Interest paid	(236.55)	(232.04)
Closing balances	32,61,813.60	21,68,606.95

For JANA CAPITAL LIMITED

Rajamani Muthuchamy

Rajamani Muthuchamy
Managing Director and CEO
DIN:08080999



Place: Bengaluru
Date: 07-Feb-2023

Annexure-A

Sl. No.	Particulars	For the Quarter ended December 31, 2022
1	Debt-Equity ratio; #	-1.25
2	Debt service coverage ratio;	NA
3	Interest service coverage ratio;	NA
4	Outstanding redeemable preference shares (quantity and value);	NA
5	Capital redemption reserve/debenture redemption reserve;	NA
6	Net worth; (in thousands)	(26,16,777.11)
7	Net profit after tax; (in thousands)	(9,63,694.50)
8	Earnings per share: (Basic and Diluted)	(356.37)
9	Current ratio	26.50%
10	Long term debt to working capital	-0.46
11	Bad debts to Account receivable ratio	NA
12	Current liability ratio	3.77
13	Total debts to total assets;	5.05
14	Debtors turnover	NA
15	Inventory turnover	NA
16	Operating margin (%);	NA
17	Net profit margin (%);	NA
18	Sector specific equivalent ratios, as applicable	
(a)	Capital Requirement	-407.00%
(b)	Leverage Ratio	-1.25

For Jana Capital Limited




Rajamani Muthuchamy

Managing Director and CEO

DIN: 08080999

Place : Bengaluru

Date : 07-Feb-2023

Annexure -B									
Details of Credit Rating - Jana Capital Limited									
Current Rating Details - 31-Dec-2022									
Sl. No.	ISIN	Name of the Credit Rating Agency	Credit Rating assigned	Outlook (Stable/Positive/Negative/No Outlook)	Rating Action(New/Upgrade/Downgrade/Re-Affirm/Other)	Specify other rating action	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
1	INE028U08016	India Ratings and Research Pvt Ltd	IND B+/Stable	Stable	Reaffirmed	Nil	08-10-2021	Verified	08-10-2021
2	INE028U08024	India Ratings and Research Pvt Ltd	IND B+/Stable	Stable	New	Nil	30-06-2022	Verified	30-06-2022

For Jana Capital Limited

Rajamani Muthuchamy



Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Place : Bengaluru
Date : 07-Feb-2023

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as security	Elimination (amount in negative)	Total (C to H)	Related to only those items covered in this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes / No	Book Value	Book Value				Related to Column F				
Assets														
Property, Plant and Equipment		-	-	No	-	-	-	-	-	-	-	-	-	-
Capital Work-in-Progress		-	-	No	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	-	-	-	-	-	-	-	-
Goodwill		-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	-	-	-	-	-	-	-	-
Intangible Assets under Development		-	-	No	-	-	-	-	-	-	-	-	-	-
Investments	Investment in Associate Company (Jana Small Finance Bank Limited)	-	-	No	-	-	6,42,251.65	-	6,42,251.65	-	-	-	-	-
Loans		-	-	No	-	-	-	-	-	-	-	-	-	-
Inventories		-	-	No	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	No	-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-	No	-	-	2,407.30	-	2,407.30	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	-	No	-	-	7.44	-	7.44	-	-	-	-	-
Others		-	-	No	-	-	689.85	-	689.85	-	-	-	-	-
Total		-	-		-	-	6,45,356.24	-	6,45,356.24	-	-	-	-	-
Liabilities														
Debt securities to which this certificate pertains		-	-	No	-	-	-	-	-	-	-	-	-	-
Other debt sharing pari-passu charge with above debt		-	-	No	-	-	-	-	-	-	-	-	-	-
Other Debt		-	-	No	-	-	32,61,813.60	-	32,61,813.60	-	-	-	-	-
Subordinated debt		-	-	No	-	-	-	-	-	-	-	-	-	-
Borrowings		-	-	No	-	-	-	-	-	-	-	-	-	-
Bank		-	-	No	-	-	-	-	-	-	-	-	-	-
Debt Securities		-	-	No	-	-	-	-	-	-	-	-	-	-
Others		-	-	No	-	-	-	-	-	-	-	-	-	-
Trade payables		-	-	No	-	-	-	-	-	-	-	-	-	-
Lease Liabilities		-	-	No	-	-	-	-	-	-	-	-	-	-
Provisions		-	-	No	-	-	-	-	-	-	-	-	-	-
Others		-	-	No	-	-	319.75	-	319.75	-	-	-	-	-
Total		-	-		-	-	32,62,133.35	-	32,62,133.35	-	-	-	-	-
Cover on Book Value		-	-		-	-								
Cover on Market Value		-	-		-	-								

For JANA CAPITAL LIMITED

Rajamani Muthuchamy
Rajamani Muthuchamy
Managing Director and CEO



Annex - IV-A
A. Statement of utilization of issue proceeds for the Period April 2022 to December-2022.

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Jana Capital Limited	INE028U08024	Private placement	Non Convertible Debentures	30-06-2022	Rs.50 Crores	Rs.50 Crores	No	N.A	Nil
Jana Capital Limited	INE028U08024	Private placement	Non Convertible Debentures	29-07-2022	Rs.27 Crores	Rs.27 Crores	No	N.A	Nil

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable

Particulars	Remarks
Name of listed entity	-
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	-
Amount raised	in Rs. crore
Report filed for quarter ended	-
Is there a deviation/ variation in use of funds raised?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Jana Capital Limited



Rajamani Muthuchamy
Managing Director and CEO
DIN: 08080999

Date: 07-Feb-2023
Place: Bengaluru