

Dated: November 3, 2022

To  
Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai - 400001.

Dear Sir/Madam,

**Sub: Regulation 50(1)(e)-Intimation of Amalgamation of Jana Holdings Limited (Transferor Company) with Jana Capital Limited (Transferee Company) under Section 233 of the Companies Act 2013.**

Pursuant to Regulation 50(1)(e) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the Company wishes to inform that a meeting of its Board of Directors is scheduled to take place on Friday, November 11, 2022 to consider and, if thought fit, to approve a scheme of amalgamation for merger of Jana Holdings Limited (Transferor Company) with Jana Capital Limited (Transferee Company) as per Section 233 of the Companies Act 2013 (“**Scheme**”). The Scheme, if approved, will result in a change in the status of issuer of the Non-Convertible Debentures issued by Jana Holdings Limited i.e. from Jana Holdings Limited to Jana Capital Limited. The Company will also intimate the stock exchanges upon approval of the Scheme by the Board of Directors of the company.

Kindly take the above information on record.

**For Jana Capital Limited**

Vidya Sridharan  
Company Secretary and  
Compliance Officer (Mem. No. 44354)