

Dated: August 8, 2022

To  
Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai - 400001.

Dear Sir/Madam,

**Sub.: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Please find attached Statement of utilization of issue proceeds for the quarter June-2022 pursuant to the Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your records.

**For Jana Capital Limited**

Vidya Sridharan  
Company Secretary and  
Compliance Officer (Mem. No. 44354)  
Encl: As above

**Annex - IV-A**
**A. Statement of utilization of issue proceeds for the Quarter June-2022.**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Jana Capital Limited	INE028U08024	Private placement	Non-convertible Debentures	30-06-2022	Rs.50 Crores	Rs.50 Crores	No	N.A	Nil

**B. Statement of deviation/ variation in use of Issue proceeds: *Not Applicable***

Particulars	Remarks					
Name of listed entity	-					
Mode of fund raising	Public issue/ Private placement					
Type of instrument	Non-convertible Securities					
Date of raising funds	-					
Amount raised	in Rs. crore					
Report filed for quarter ended	-					
Is there a deviation/ variation in use of funds raised?						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No					
If yes, details of the approval so required?	-					
Date of approval	-					
Explanation for the deviation/ variation	-					
Comments of the audit committee after review	-					
Comments of the auditors, if any	-					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<b>For Jana Capital Limited</b>						
<b>Gopalakrishnan S</b> <b>Chief Financial Officer</b>  Date: 05-08-2022 Place: Bangalore						