

Dated: 15th April 2020

To

Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001.

Dear Sir/Madam

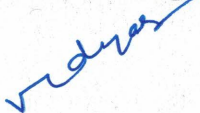
Sub: Half-Yearly Statement of Debt Securities as on 31st March 2020.

Ref: SEBI circular no. CIR/IMD/DF-1/67/2017 dated 30th June 2017.

With reference to the above, we hereby furnish the half-yearly statement of debt security as on 31st March 2020 of the Company.

This is for your information and records.

For Jana Capital Limited,

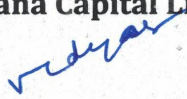


**Vidya Sridharan
Company Secretary**



HALF YEARLY STATEMENT OF DEBT SECURITY AS ON 31ST MARCH 2020

| <i>Name of the issuer</i> | <i>ISIN number</i> | <i>Issuance date</i> | <i>Maturity date</i> | <i>Coupon rate.</i> | <i>Payment frequency</i> | <i>Embedded option if any</i> | <i>Amount issued (Rs. in Cr.)</i> | <i>Amount outstanding (Rs. in Cr.)</i> |
|---------------------------|--------------------|----------------------|---------------------------|---------------------------|--|-------------------------------|-----------------------------------|--|
| Jana Capital Limited | INE028U08016 | 30/10/2019 | 31 st May 2023 | 5% p.a. accruing annually | Accrued annually payable and on Maturity | NA | 150 | 150 |

For Jana Capital Limited,
Vidya Sridharan
Company Secretary